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Attorneys for PlusFunds Group, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	: :
REFCO INC., <u>et al.</u> ,	: Case No. 05-60006 (RDD)
	: :
Debtors.	: (Jointly Administered)
	: :
-----X	

NOTICE OF APPEAL

PlusFunds Group, Inc. ("PlusFunds") hereby appeals to the United States District Court for the Southern District of New York, pursuant to 28 U.S.C. § 158(a) and Federal Rules of Bankruptcy Procedure 8001 and 8002, from the Order Granting the Plan Administrators' Motions for Summary Judgment on Proofs of Claim of PlusFunds Group, Inc., entered on July 20, 2007 [Docket No. 5600] which is annexed hereto as Exhibit A, and all interim oral rulings made at hearings on February 13, 2007 [Docket No. 4669], April 12, 2007 [Docket No. 5159], and May 3, 2007 [Docket No. 5240], and annexed hereto as Exhibits B, C, and D, respectively.

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The parties to this appeal and their respective counsel and addresses are as follows:

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PlusFunds reserves the right to amend this Notice of Appeal.

Dated: July 30, 2007
New York, New York

CURTIS, MALLET-PREVOST,
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